# Tillman, Hadley, Yerrick & Hibbert LLP



Rahat Dar Associate

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Rahat Dar is an associate in our Corporate, Securities and International practices. Rahat is a U.K. qualified lawyer and has extensive experience in assisting publicly and privately held companies on cross-border transactions, including acquisitions and disposals, joint ventures and establishing a corporate presence in the U.K. Rahat has also advised issuers and underwriters on initial and secondary public offerings on a variety of stock exchanges, including London (AIM and Official List), India and New York, and on private placements of equity securities in the U.K. and U.S. (under Rule 144A and Regulation S).

Before joining our firm in 2009, Rahat was a corporate associate in the London offices of Lovells LLP, a U.K. based international law firm, and U.S. law firm Dorsey & Whitney LLP.

# **Representative Transactions:**

# Mergers and Acquisitions (U.K. and Cross-Border)

- Advised Allied Healthcare International Inc. on its £47 million (\$73 million) acquisition of Southern Cross Healthcare Group, a leading Western European provider of healthcare services, and its £23.5 million (\$38 million) acquisition of Midland Healthcare Limited, a U.K. based operator of nursing homes.
- Advised CintiTech AG on its £34.5 million purchase of Thermopol International Limited, a global designer/producer of high-performance silicon rubber hoses (with operations in the UK, USA, Romania and Korea).
- Advised Bestway (Holdings) Limited, U.K.'s second largest grocery wholesaler, on its acquisition of Batley Limited.
- Advised Era Aviation Investment Group LLC, on acquiring a 34% stake in Deccan Charters, a leading Indian aviation services company (undisclosed sum), and 27.5% stake in IndiGo, a low cost regional airline (undisclosed sum).
- Advised Shed Productions plc on its £21.5 million sale of Ricochet Limited.
- Advised Praxair Inc. as U.S. counsel, on its acquisition of Refrigeration Oxygen Limited Company WLL in Kuwait and its subsidiary Qatari Oxygen Company WLL in Qatar.
- Assisted Roxburghe plc, a leading debt collecting agency in the UK, on its £17.5 million purchase of ManDebt (UK) Limited.

# Equity Offerings (U.K. & U.S.) and Private Placings

- Advised Urals Energy Public Company Limited, an AIM-listed leading independent exploration and production company operating in Russia, on the placing and over-allotment of shares to raise US\$128.5 million (£66 million).
- Advised The Local Radio Company plc on its "cash box placing", raising £23.8 million.
- Advised Taylor Nelson Sofres plc on its "cash box placing", raising £51 million.
- Advised Enam Financial Consultants, as underwriter, on Deccan Aviation's Rs. 7,783 million (\$190 million) IPO in India and in concurrent private placements outside India (including a Rule 144A offering in the U.S.).
- Advised DSP Merrill Lynch and the other underwriters on the Rs. 2,755 million (\$70 million) IPO of Kolte-Patil Developers Limited in India and in concurrent private placements outside India (including a Rule 144A offering in the U.S.).
- Advised ICICI Securities and SBI Capital Markets on the RS. 3,788 million (\$86 million) IPO of Tanla Solutions Limited in India and in concurrent private placements outside India (including a Rule 144A offering in the U.S.).

#### Private Equity, Joint Ventures and Re-organization

- Advised Dana Holding Corporation on the reorganisation of its European operations, involving companies across Belgium, Spain, U.K., Ireland, the Netherlands and Poland.
- Advised Danaher Corporation and its U.K. subsidiary, Launchcharge Limited, on its joint venture with Danfoss A/S, a Denmark based manufacturer of sensor products for the industrial controls market.
- Advised ELQ Investors Limited, a consortium of private equity investors, on its purchase of SSC Sequoia Credit Consolidation Limited.

# Admissions

- England and Wales, U.K.
- New York (Pending)

# Education

- University of Westminster, U.K. M.A. Legal Practice – Banking and Capital Markets, 2003, *Commendation*
- University of Westminster, U.K.
  Legal Practice Course, 2002, Commendation
- University of Leicester, U.K. LL.B Law, 2001, *First Class Honours*

# Languages

Fluent in Hindi, Urdu and Punjabi.